Real Estate Law: Intake Information Form

Thank you for taking time to fully fill out this form. Complete information helps us make sure there are no conflicts in assisting you.

Please note that use of this form or email to communicate with us does not establish an attorney client relationship. Confidential or time sensitive information should not be sent through this form.



Date	

NEW CLIENT ONBOARDING

Thank you for selecting Helsell Fetterman LLP to assist you with your legal needs. In order to expedite our client onboarding process, we will need you to provide us with your contact information, a brief description of your matter and the identity of any adverse parties in order to confirm that a conflict of interest does not exist with other attorneys in our firm. In the unfortunate event that we have a to decline representation, this information will be destroyed. We forward to assisting you.

Client Name(s)	
Address (street/city/state)	
Phone Numbers	
Email	
Adverse Party or Parties (name and contact info)	
Has a lawsuit been filed?	Yes No If yes box, please fill out the following:
	County
	Case Number
How did you hear about us?	
Matter Type	

After we confirm that no conflict of interest exists, we will send you the rest of the onboarding materials. Again, we look forward to assisting you.